

Brokers' Forecast 2017

Broker	Date	Rec	Adj. PBT (£m)*	Adj EPS (p)	Pre-tax (£m)	EPS (p)	DPS (p)
Arden Partners	30/03/2017	BUY	10.4	6.05p	9.0	5.06p	2.10p
Shard Capital	23/02/2017	N/A	9.9	5.90p	8.6	5.13p	2.05p
Research & Analysis	30/03/2017	N/A	10.2	6.00p	9.0	5.30p	2.10p

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Broker	Date	Rec	Adj. PBT (£m)*	Adj EPS (p)	Pre-tax (£m)	EPS (p)	DPS (p)
Arden Partners	30/03/2017	BUY	10.9	6.37p	9.5	5.35p	2.25p
Research & Analysis	30/03/2017	N/A	11.1	6.50p	9.9	5.80p	2.30p